

NASEO Rebate Application and Program Development Forum

Home Energy Rebates

March 14, 2024



SCEP

STATE & COMMUNITY ENERGY PROGRAMS

Available Resources

Developing RFPs

- 50121 Implementation RFP Guidance
- 50122 Implementation RFP Guidance
- Program Planning, Technical, and Administrative Support RFP Guidance

Implementation Blueprints

- Community Benefits Plan Required Elements
- Data Access Plan:
 - Introduction
 - Pathways Background, Plan Templates
- Data & Tools Requirements Guide
- Education and Outreach Plan Required Elements

Program Design

- Guidelines for Leveraging Other Funding Sources
- Integrating with WAP
- LIHTC Braiding Case Study
- Sample Application Responses:
 - Home Efficiency Rebates
 - Home Electrification and Appliance Rebates

Program Implementation

- Budget Allocation Calculator
- Evaluation Recommendations
- Retroactivity Fact Sheet & Checklist
- Measured Path Incentive Calculator
- PNNL Resources on the API
- AMI Tables and AMI/FPL Calculator
- Consumer Protection Best Practices

Resources Under Development

Upcoming documents...

Application Resources

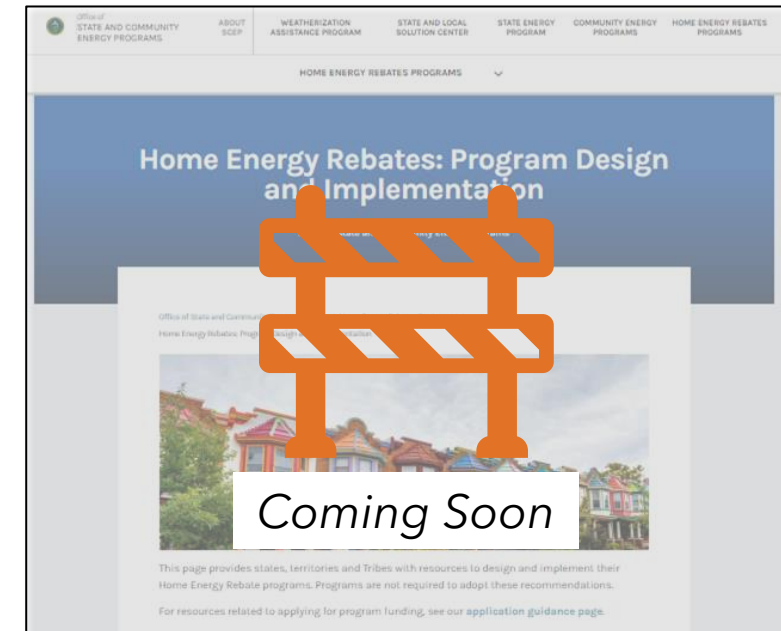
- Guidance for Fulfilling Income Verification Requirements
- Evaluation Method for BPI-2400 Compliant Modeling
- Multifamily Modeling Guidance

Program Implementation

- Weatherization Readiness Guidance
- Guidance for Covering 100% of HOMES Project Costs
- Mitigating the Risks of Utility Bill Increases – NREL Analysis
- Evaluation Plan Template

Implementation Blueprints

- Consumer Protection Plan Required Elements
- Privacy and Security Risk Assessment Elements
- Market Transformation Required Elements
- Sample Blueprint Plan Responses



Meet the Technical Assistance (TA) Team



Charles

TA Supervisor



Adam

Justice40, Implementation



Danielle

Tools and Evaluation



Lisa

Tribal Rebates



Mia

Electrification Rebates



Lauren

Multifamily



Joan

Market Transformation

Next Pace Groups for Technical Assistance (TA)

TA support for the next group of states is scheduled to begin in mid-April and end in mid-May.

Background

Direct support was provided to “sprint” states that resulted in applications submitted and funds obligated.

Collaborative Approach to Group TA

- ✓ Coordinate and foster state collaboration to develop effective program designs
- ✓ Leverage learnings and documented information from precedent pace groups
- ✓ Access to the DOE Home Energy Rebate Teams, experts and peer sharing



Right now, TA focuses on program application development and initial program design. Resource development is prioritized to address the assessed states' needs.

TA Approach to Group 3

TA Offerings for Group 3 will include focused support in a multi-state group format to encourage peer exchange and leverage best practices from precedent sprint groups.

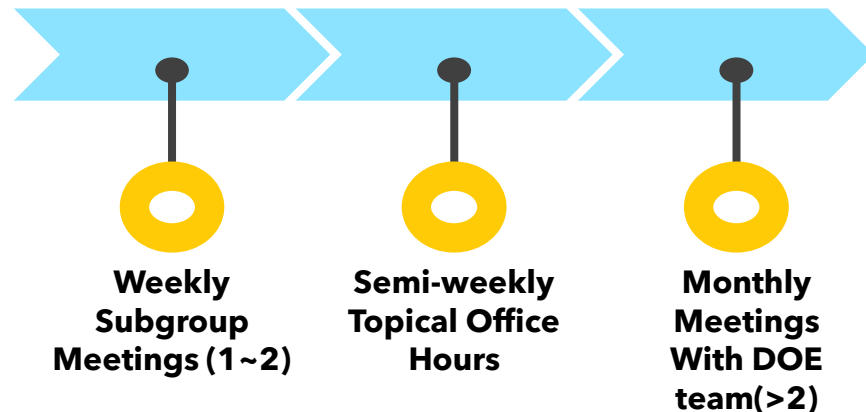
Group 3 Format

Groups, defined by key milestones →

Small Group TA defined by target delivery dates for key milestones

Subgroups, based on commonalities →

Subgroups based on commonalities (e.g., region, types of challenges and barriers, program types (multifamily or single-family) or approach.)



Types of Support Offered

- **Targeted resources and responses** to inform application development and program design
- State **Implementation Blueprint Plan** development support
- **Strategy development and subject matter expertise** to support robust program applications

Commitments to Participate in Group 3 TA

States that commit to application submission, plan submission, and program launch timeline targets can opt-in to participate in Group 3 and receive support.

Group 3 Example Milestones

TASKS	April	May	June	July	August	Sept.
TA Group Support	Active					
Program App Submissions		Active				
App Reviews / Updates		Active				
Full Program Award Modification				Active		
Blueprint Plan Submission				Optional to submit plans with narrative or to defer		
Plan Reviews / Updates				Active		
Program Launch						Active



To participate, states must commit to an application submission timeline **within 30 days of end** of the focused support period.



States must commit to a **program launch date within 120 days** of submitted application



New groups (3, 4, and 5) will start every 2 months starting with Group 3 in mid-April.

Thank You!



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